

THE STATE OF INDUSTRY 4.0

A SURVEY OF INDUSTRIAL MANUFACTURING STAKEHOLDERS



INDUSTRY 4.0 describes the **adoption of digital and connected solutions** across the **industrial automation ecosystem**

Participants worked at **companies with at least 500 employees** that manufacture robot, device or control systems, or complex machines who deliver Industry 4.0 solutions



The respondents shared their insights on **how their solutions are being delivered to and adopted by customers** (vs. internal adoption of technologies)

THERE IS A LOT OF PROGRESS

51%
HAVE A WELL-DEFINED INDUSTRY INITIATIVE

53%
BELIEVE THEY WILL MEET THEIR INDUSTRY 4.0 GOALS WITHIN 2 YEARS

58%
SAY THAT DIGITAL TRANSFORMATION INVESTMENTS ACCELERATED INDUSTRY 4.0 INITIATIVES

KEY BUSINESS OUTCOMES WITH

69% WILL HELP BUILD BETTER PRODUCTS

58% WILL REDUCE OVERALL MANUFACTURING COSTS

53% WILL INCREASE REVENUES

BENEFITS WITH

50%
ENABLE GREATER FLEXIBILITY

58%
BOOST EFFICIENCY

50%
SELF-OPTIMIZE OPERATIONS WITH ADVANCED ANALYTICS OR DIGITAL TWINS

78%

said COVID 19 impacted industry 4.0 initiatives (both negative and positive)

IMPLEMENTATION CHALLENGES FACED BY CUSTOMERS

96% CULTURAL CHALLENGES

98% BUSINESS MODEL CHALLENGES

99% TECHNOLOGY CHALLENGES



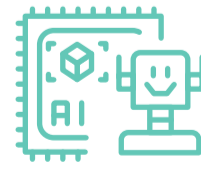
85%

say Industry 4.0 success requires a **change in the way leadership thinks**



88%

are **positive about the possibilities** of industry 4.0



100%

would benefit from **additional industry 4.0 capabilities**

The next Industrial Revolution is well underway. Find out how Molex can help your company accelerate its own transformation.

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